

All Proof of Claim Forms MUST be FILED by September 18, 2018. Failure to timely file this form with supporting documents will result in a waiver of your right to file a claim. Objections must be filed by October 2, 2018. All claims will come before the court for hearing on October 29, 2018, at 9:00 a.m. at the court.

AUGLAIZE COUNTY
 COMMON PLEAS COURT
 FILED

2018 SEP 10 AM 11:22

I. JEAN MECKSTROTH
 CLERK OF COURTS

In the Court of Common Pleas of Auglaize County, Ohio
Civil Division

Paul Mastronardi,
 Plaintiff,
 -vs-
 Luis Chibante, et al.,
 Defendants.

Case No. 2017-CV-144

PROOF OF CLAIM

With Supporting Documents Attached

This form is for making a claim for payment from entities that have been dissolved and the affairs of which are being wound up pursuant to a lawsuit filed in this case. The entities that have been dissolved and no longer exist, but whose affairs are being wound up, are:

Golden Fresh Farms Holdings, Inc., an Ohio corporation, and
Golden Fresh Farms Enterprises, L.P., an Ohio limited partnership.

*Filers must attach copies of any documents that support the claim, such as promissory notes, leases, purchase orders, invoices, itemized statements of accounts (including the account history showing all invoices and payments since the account's inception), contracts, judgments, mortgages and security agreements. **Do not attach original documents;** the copies you attach may be destroyed after scanning. If the documents are not available, attach an explanation in detail.

Distribution of the assets of the entities will be a final distribution, after determination of the validity of all secured and unsecured claims.

1. (a) Who is the current creditor? Sodrox Chemicals Ltd
(Legal Name of the current claimant/creditor (the person or entity to be paid for this claim))

Other names the creditor used with the Golden Fresh entities _____

(b) Has this claim been acquired from someone else? NO YES If yes, from whom? _____
(Attach documents of assignment)

2. Where should notices to this claimant/creditor be sent? (List address.)
Sodrox Chemicals Ltd
P.O. Box 515
Guelph, Ontario N1H 6K9

3. Where should payments to this claimant/creditor be sent? (List address.)
Sodrox Chemicals Ltd
P.O. Box 515
Guelph, ON N1H 6K9

4. Does this claim amend one already filed? NO YES If yes, date filed: ___/___/___

5. Do you know if anyone else has filed a proof of claim for this claim? NO YES If yes, who? _____

6. Do you have a number you use NO
 to identify the Golden Fresh entity? YES-- Last 4 digits of account number you use: _____

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7. How much did the entities owe you on September 29, 2017? \$ 10141.30

8. What is the total value of everything you provided to the entities after September 29, 2017?
\$ 27533.18

9. How much were you paid by the entities after September 29, 2017? \$ 24730.04

10. What is the difference between the amounts in Line 8 and Line 9? \$ 2803.14

11. How much is the claim? \$ 12944.44 (Should equal Line 7 plus Line 10. If not, please explain.)
Does this amount include interest or other charges? NO YES If so, attach statement itemizing interest, fees, expenses or other charges, and explaining the basis for the interest or other charges to this page, and initial each page.

12. What is the basis of the claim? Examples: goods sold, money loaned, services performed, lease, etc.
Goods Sold.
Attach copies of all supporting documents (as listed on page 1)* and initial each page submitted.

13. Is all or part of the claim secured? NO YES, the claim is secured by a lien on property, as follows:

Real estate. If the claim is secured by a lien on real estate, attach a copy of the mortgage, certificate of judgment, or other lien documents showing date perfected; also attach prior payment history showing all payments you received from the Golden Fresh entity, which Golden Fresh entity your claim is against, and showing how all payments you have received were applied to principal, to interest, to fees or otherwise.

Motor Vehicle. If the claim is secured by a lien on a motor vehicle(s), attach a copy of the memorandum of title and all documents supporting the lien validity and the date it was perfected; also attach prior payment history showing all payments you received from the Golden Fresh entity, which Golden Fresh entity your claim is against, and showing how all payments you have received were applied to principal, to interest, to fees or otherwise.

Other. Describe property encumbered by your lien: (Use additional pages if necessary.) _____

Attach a copy of security agreement and filed financing statement; also attach prior payment history showing all payments you received from the Golden Fresh entity, which Golden Fresh entity your claim is against, and showing how all payments you have received were applied (principal, interest, fees or other.)

Value of the property securing the debt: \$ _____

Amount of the claim that is secured:* \$ _____ *(Should not exceed the value of the property securing the debt.)

Amount of the claim that is unsecured: \$ _____
(The sum of the secured and unsecured amounts should match the amount of the claim in item 7, above.)

14. Is this claim subject to a right of setoff? NO YES. Identify the property. _____

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15. Is any of this claim for attorney fees? NO ___ YES. If so, explain why you are entitled to attorney fees, and attach a complete listing of all hours and all charges showing with specificity the work performed identified on the invoice sufficient to support your claim. _____

Use extra pages if needed to support your claim or any of your answers in this proof of claim form.

Note—The Receiver or any interested person may timely challenge whether a claim is valid, whether the security interest is valid and enforceable, the priority of any secured claim, whether a claim is an administrative claim, and whether the fees, expenses and charges listed are required to be paid, or other pertinent issues, by filing an objection to any claim filed.

Time for Filing. A proof of claim shall be deemed timely if it is filed with supporting documents not later than 4:30 p.m. on September 18, 2018. All claims filed are open for inspection by the public and all interested parties at the Clerk of Court's office during normal business hours. Objections shall be deemed timely if filed not later than 4:30 p.m. on October 2, 2018.

The person completing this form must sign and date it, initial each page attached to it, and it must be filed with the Auglaize County Clerk of Courts, Auglaize County Courthouse, 201 South Willipie Street, Room 043, P.O. Box 409, Wapakoneta, OH 45895, whose hours are: Monday thru Friday, 8 a.m. until 4:30 p.m. A proof of claim is deemed filed only when received and file-stamped by the Clerk.

A person who submits a fraudulent claim may be subject to prosecution for such fraud or attempt under the appropriate criminal code sections. Such person may also be subject to punishment for contempt of court of up to 10 days in jail and up to \$500 fine, or both.

I hereby certify that the undersigned is the:

creditor; ___ creditor's attorney; ___ creditor's authorized agent; (check one)

and I understand that my signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. I certify that I have examined the information in this Proof of Claim and attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct, at Guelfh,
Ontario, this 4 day of September, 2018.

(X) [Signature] (Signature is mandatory)

Print the name of the person who is completing and signing this claim:

Full Name: Barv Jarvis Title: Sect/Treas.

Company: Sodrox Chemicals Ltd

Address: P.O. Box 515 Guelfh ON N1H6K9

Contact Phone: (519) 837-2330 Email bart@sodrox.com

SODROX CHEMICALS LTD

Customer Aged Detail As at 09/04/2018

Source	Date	Transaction Type	Total	Current	31 to 60	61 to 90	91+
GOLDEN FRESH FARMS (US)							
108646	04/10/2017	Invoice	2,054.36	-	-	-	2,054.36
000143	11/08/2017	Payment	-2,054.36	-	-	-	-2,054.36
108953	04/24/2017	Invoice	2,844.90	-	-	-	2,844.90
000143	11/08/2017	Payment	-2,844.90	-	-	-	-2,844.90
110553	06/26/2017	Invoice	3,372.12	-	-	-	3,372.12
000130	09/06/2017	Payment	-3,372.12	-	-	-	-3,372.12
110983	07/13/2017	Invoice	2,502.70	-	-	-	2,502.70
000143	11/08/2017	Payment	-2,502.70	-	-	-	-2,502.70
111831	08/14/2017	Invoice	2,739.34	-	-	-	2,739.34
00153	01/04/2018	Payment	-2,739.34	-	-	-	-2,739.34
113615	10/23/2017	Invoice	2,634.36	-	-	-	2,634.36
173	04/02/2018	Payment	-2,634.36	-	-	-	-2,634.36
114512	11/29/2017	Invoice	2,607.68	-	-	-	2,607.68
173	04/02/2018	Payment	-2,607.68	-	-	-	-2,607.68
115440	01/11/2018	Invoice	2,897.68	-	-	-	2,897.68
173	04/02/2018	Payment	-2,897.68	-	-	-	-2,897.68
115941	01/31/2018	Invoice	6,449.02	-	-	-	6,449.02
000182	06/11/2018	Payment	-6,449.02	-	-	-	-6,449.02
117233	03/27/2018	Invoice	6,449.02	-	-	-	6,449.02
118516	05/14/2018	Invoice	6,495.42	-	-	-	6,495.42
119863	07/03/2018	Invoice	5,280.90	-	-	5,280.90	-
107	08/16/2018	Payment	-5,280.90	-	-	-5,280.90	-
Total outstanding:			12,944.44	-	-	-	12,944.44
Total unpaid invoices:			12,944.44	-	-	-	12,944.44
Total deposits/prepaid order:			-	-	-	-	-
Total outstanding:			12,944.44	-	-	-	12,944.44

Owed Sept 29, 2017. \$ 10,141.30



SODROX
CHEMICALS LTD.
CHIMIE LTÉE

5/29/18 ✓
6/20/18

P.O. BOX 515, GUELPH, ON N1H 6K9 (519) 837-2330 FAX (519) 837-3300

Invoice Date/Facture			Sodrox Sales Order No. No. de Commande	Delivery Slip No. No. de Talon de Livraison	
Day/Jr	Mo.	Year/An			
27	3	18		D 124525	

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Golden Fresh Farms
1902 Progress Dr
Wapakoneta, OH 45895

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Invoice Date/Facture			Buyer's P.O. No. No. B.C. de L'Acheteur	GST TPS	Provincial Tax Taxe Provinciale	F.O.B. F.A.B.
Day/Jr	Mo.	Year/An				
27	3	18		R104919485	Exempt	Wapakoneta, OH

Quantity Quantite	Description	Unit Price Prix d'unité	Amount Montant
11119 Kg	Nitric Acid 58%	\$0.580 /Kg	\$ 6449.02

Terms/Conditions:	Net 30 days from delivery date		\$ 6449.02
		TOTAL	Cdn Funds

White - Customer / Yellow - Customer
Blanche - Client / Jaune - Client

INVOICE
FACTURE NO. R117233



SODROX
CHEMICALS LTD.
CHIMIE LTÉE

7067 WELLINGTON ROAD 124 S.,
R.R. #6, GUELPH, ONTARIO N1H 6J3 (519) 837-2330

Name & Address of Consignee Nom & adresse du destinataire Golden Fresh Farms 1902 Progress Drive Wapakoneta, OH 45895		No. Transport Unit No. de l'unité de transport 315243 + 13339	
Description of Commodity Description du matériel UN 2031 nitric acid solution class 8 packing group II		seal # 01612760 * 96" x 96" Tank Size _____ Dimension du réservoir * 118.5 Litres/Inch Pounds/Vert. In. _____ Poids/Pouce vertical Level After Filling <u>89.5"</u> Niveau après remplissage Level Before Filling <u>20.5"</u> Niveau avant remplissage Delivered <u>69"</u> Livré Total <u>69" x 118.5 Litres/inch = 8,176 Litres</u> Total	
Customer's P.O. No. No. de commande du client		Scales <u>11119 kg</u> Poids	
Price Prix <u>\$580/kg</u> <u>\$6449.00</u>		Gross Weight _____ Poids brut Tare Weight _____ Poids tare Net Weight _____ Poids net	
10491 9485 RT Provincial Tax Taxe provinciale			
TOTAL <u>9</u>			

Received in apparent good condition, except as noted from SODROX CHEMICALS LTD. the goods above described.
 Reçu en bon état apparent, compte tenu des annotations, de SODROX CHIMIE LTÉE les marchandises telles que décrites ci-dessus.

Print Name: Albert Dan Otten

Print Name: RON LEE

Drivers Signature: ASD
 Le chauffeur

Receiver Signature: Chen Juy
 Réception

Date March 27, 2018

Delivery Slip
 No. de talon de livraison **D 124525**



SODROX
 CHEMICALS LTD.
 CHIMIE LTÉE

PO. BOX 515, GUELPH, ON N1H 6K9 (519) 837-2330 FAX (519) 837-3300

Invoice Date/Facture			Sodrox Sales Order No. No. de Commande	Delivery Slip No. No. de Talon de Livraison
Day/Jr	Mo.	Year/An		
14	5	18		d 126436

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Golden Fresh Farms
 1902 Progress Dr
 Wapakoneta, OH 45895

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Invoice Date/Facture			Buyer's P.O. No. No. B.C. de L'Acheteur	GST TPS	Provincial Tax Taxe Provinciale	F.O.B. F.A.B.
Day/Jr	Mo.	Year/An				
14	5	18		R104919485	Exempt	Wapakoneta, OH

Quantity Quantite	Description	Unit Price Prix d'unité	Amount Montant
11199 Kg	Nitric Acid 58%	\$0.580 /Kg	\$ 6495.42

Terms/Conditions:	Net 30 days from delivery date	\$ 6495.42 Cdn Funds
TOTAL		

White - Customer / Yellow - Customer
 Blanche - Client / Jaune - Client

INVOICE
FACTURE NO. R118516



SODROX
CHEMICALS LTD.
CHIMIE LTÉE

7087 WELLINGTON ROAD 124 S.,
R.R. #6, GUELPH, ONTARIO N1H 6J3 (519) 837-2330

Name & Address of Consignee Nom & adresse du destinataire Golden Fresh Farms .1902 Progress Drive .Wapakoneta, OH .45895	seal # 01124544	No. Transport Unit No. de l'unité de transport 316252-15342
		No. Bill of Lading No. connaissance 111968

Description of Commodity Description du matériel UN 2031 nitric acid solution class 8 packing group II	* 96" x 96" Tank Size _____ Dimension du réservoir * 118.5 Litres/Inch Pounds/Vert. In. _____ Poids/Pouce vertical Level After Filling <u>89.5"</u> Niveau après remplissage Level Before Filling <u>19"</u> Niveau avant remplissage Delivered <u>69.5"</u> Livré
	Total <u>69.5" x 118.5 Litres/Inch = 8235 Litres</u> Total <div style="text-align: center; font-size: 2em;">11199 kg</div>
Customer's P.O. No. No. de commande du client	Scales _____ Poids Gross Weight _____ Poids brut Tare Weight _____ Poids tare Net Weight _____ Poids net
Price Prix \$0.580/kg USD \$6495.42	
10491 9485 RT US	
Provincial Tax Taxe provinciale	
TOTAL	

Received in apparent good condition, except as noted from SODROX CHEMICALS LTD. the goods above described.
 Reçu en bon état apparent, compte tenu des annotations, de SODROX CHIMIE LTÉE les marchandises telles que décrites ci-dessus.

Print Name: Tom Pea Print Name: Aaron Norris

Drivers Signature: [Signature] Receiver Signature: [Signature]
 Le chauffeur Reception

Date **May 14, 2018** Delivery Slip
 No. de talon de livraison **D 126436**



SODROX
CHEMICALS LTD.

7067 Wellington Road 124 S., P.O. Box 515, Guelph, ON N1H 6K9

Bus.: (519) 837-2330
FAX: (519) 837-3300

September 4, 2018

I. Jean Meckstroth
Clerk of Courts
P.O. Box 409
Wapakoneta, OHIO 45895

Re: Claim case # 2017-CV-144

To Whom it may concern.

Sodrox Chemicals Ltd. wanted the courts to be aware that Sodrox Chemicals Ltd has loaned to Golden Fresh a tank system for the purpose buying Nitric Acid from Sodrox Chemicals. Please see that attached contract that states the tank system is owned by Sodrox Chemicals Ltd. Also attached is a copy of the installation sheets signed by Golden Fresh.

If further information is required, please do not hesitate to contact our office.

Yours truly,
Sodrox Chemicals Ltd.

Sharon R Tardiff

SODROX CHEMICALS LTD.

CONTRACT

SODROX CHEMICALS LTD. of Guelph, Ontario, hereinafter called "SELLER" agrees to sell

Golden Fresh Farms – 1902 Progress Drive, Wapakoneta, Ohio, 45895, USA

hereinafter called "BUYER" and Buyer agrees to purchase from Seller, merchandise, for a minimum period of one year commencing with the first month's delivery and shall continue after the first twelve month period, unless cancelled by sixty (60) days written notice.

PRODUCT:	Nitric Acid 58%
PRICE:	\$0.510/Kg USD \$0.58 CDN ^{E.A.}
F.O.B.:	Wapakoneta, OH
TAXES:	Extra if applicable
TERMS:	Net 30 days from date of delivery
QUANTITY:	As required
PRICE PROTECTION:	Quarterly

The bulk storage installation provided by Seller, is included in the price of the product for which it is intended.

The General Conditions are included in and form part of this contract.

Dated Nov 10 2016

Dated November 28th 2016

Buyer: Golden Fresh Farms

Seller: Sodrox Chemicals Ltd.

Print... Mrs. CHUBARTE

Print... H. THOMAS JARVIS

Sign... [Signature]

Sign... [Signature]

GENERAL CONDITIONS:

This contract is not transferable by Buyer without Seller's written consent.

This contract may be cancelled by Seller without notice to Buyer, if payment of Buyer's account is not in accordance with terms shown herein.

Seller and Buyer are independent contractors and under no circumstances shall Buyer be deemed to be the agent of Seller.

Seller shall not be liable for loss or damage resulting from the use of the product sold under this Contract, in Buyer's manufacturing processes or when used in combination with other products.

The Seller agrees that legal liability insurance in the amount of \$2000000.00 is in force to cover loss by reason of liability imposed by law because of bodily injury and/or personal injury sustained by any person other than employees of the Buyer and because of damage to or destruction of property including loss of use thereof caused by an accident and arising out of a defective or faulty condition of the Seller's Bulk Storage System consisting of storage tank, main shut-off valve and fittings, etc., as per installation sheet, and located in or on the premises of the Buyer.

Seller will decrease prices if Buyer shall furnish satisfactory evidence that the Product described herein may be purchased under like conditions at lower prices, or, Seller may increase prices as conditions warrant, but in the event that a decreased price or an increased price is not mutually agreed upon, the Seller or the Buyer may cancel this contract at any time by sixty days written notice.

Seller will not guarantee prices or deliveries in the event of war, government authorization of controls, strikes, labour troubles, riots or acts of God, all or any which may affect prices and /or deliveries.

All equipment such as storage tanks, pipes valves, etc., provided by Seller and installed on the premises of Buyer shall remain the sole and exclusive property of Seller to be left in the care of Buyer so long as Seller supplies Buyer's total requirements of the product named herein. Buyer shall not add components to or remove components from, or in any other way modify Seller's equipment installed on the premises of Buyer. Buyer will indemnify Seller from all loss of or injury to Seller's equipment installed on the premises of Buyer caused otherwise than by negligence of Seller or its employees, defects in such equipment, or acts of God or the Queen's enemies. Buyer will indemnify and save harmless Seller from and against all loss, costs, damage and expenses for which Seller may be liable to third parties arising out of the installation of Seller's equipment on the premises of Buyer, provided however that Buyer shall not be liable for any such loss, costs damages or expenses caused by or resulting from the negligence of Seller or its employees.

Seller shall have access to all storage tanks over a suitable roadway within forty feet of each tank. Elevation of storage tanks is not to exceed thirty feet above delivery point.

In the event that either Seller or Buyer should cancel this contract, each storage tank must be drained and thoroughly rinsed internally by Buyer and released to Seller, together with any other equipment owned by Seller, within thirty days of date of cancellation.



SODROX
CHEMICALS LTD.

CUSTOMER INSTALLATION

To be loaned free of charge to Golden Fresh Farms
if used for the storage of Nitric Acid sold only by SODROX CHEMICALS LTD.

TANK SC-1349 6'X6' 304L SS CONTAINMENT: SC-D-345 8'X8'X3' SS

BASE SC-B-528 8'X8'X8' MS LADDER: SC-L-446 11' Platform with Hoops
SC-B-532 SS Grid

MAIN VALVE : 1.5" SS Plug Valve

	1 INCH SS	1.5 INCH SS	2 INCH SS	1.5 INCH PVC	2 INCH PVC	3 INCH PVC
Flanges		5			1	
Close Nipples						
3 Inch Nipples						
4 Inch Nipples						
5 Inch Nipples						
6 Inch Nipples						
Couplers						
90 Degree	8	7			3	
45 Degree						
"T" Fitting	1				2	
Sched 40 Pipe	140'	180'			40'	
Ball Valves	3	2				

MISCELLANEOUS

LEVEL PRO GAUGE WITH SENTINEL UNIT

Buyer accepts the responsibility for loss or damage to the above system, normal wear and tear accepted.

Print Please PAUL CHARLTON

Signature Paul Charlton
Job Foreman:

Kylie Hodder
Authorized Signature: